**INTEREST RATES MARKET NOTICE**

**Date: 7 September 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC258”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 7 September 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC258

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 9.042% (3 Month JIBAR as at 7 September 2017 of 7.042% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 May 2020

**Books Close Date(s)** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 7 September 2017

**Date Convention** Modified Following

**Interest Commencement Date** 7 September 2017

**First Interest Payment Date** 8 November 2017

**ISIN No.** ZAG000146580

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC258%20Pricing%20Supplement%2020170907.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC258%20Pricing%20Supplement%2020170907.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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